



CIS Form

This document is a standardized form to collect essential client, and project details for assessment, due diligence, and potential verifications.

Project

Project Number		Date	
Project Description (simplified)			
Project Country			
Project Executive Profile	Y/N	Available:	In process: Attached:

Financial Plan

Project Anticipated Costs	
Projected Bank Fees	
Term Required to Settlement	
Projected OMST Fee (1%/yr)	
Total Required OMST Bill Value	

Forecasted Revenue

Project Anticipated Sales			
Earliest Date Required			
Project Commencement date		Settlement Date:	

Borrower

Corporation Name	
Registration No / Location	
Corporation Street Address	
Corporation City, State	
Corporation Country, Postal	
Corporation Profile	
Corporation Telephone No	
Corporation Email	

Borrower Bank

Borrower Principal Bank	
Bank General Account Manager	
Bank Branch Name	
Bank Swift Code	
Bank IBAN	
Bank Routing	
Bank Address	
Bank State, Country	
Bank Contact, Telephone	
Bank Contact Email	

Borrower CEO Information Details (signatory)

Contact Name (CEO)	
Contact Title	
Contact Telephone	
Contact Email	
Contact Passport (Country)	
Contact Passport Number	
Contact Passport Image Provided	

- Corporate Registration is required and copy must be attached as Exhibit A
- Provide Corporate Records that confirm and approve borrowing has been approved by the Board and copy must be attached as Exhibit B
- A complete list of shareholders holding greater than 10% ownership and a copy must be attached as Exhibit C
- List of registered outstanding loans must and a copy must be attached as Exhibit D.

CFO / Treasurer Information Details (signatory)

Contact Name (CFO)	
Contact Title	
Contact Telephone	
Contact Email	
Contact Passport (Country)	
Contact Passport Number	
Contact Passport Image Provided	

Principal Shareholders - Chair

Contact Name Chairperson	
Contact Title	
Contact Telephone	
Contact Email	
Contact Passport (Country)	
Contact Passport Number	
Contact Passport Image Provided	YES

Principal Shareholders – Treasurer

Contact Name Treasurer	
Contact Title	
Contact Telephone	
Contact Email	
Contact Passport (Country)	
Contact Passport Number	
Contact Passport Image Provided	

External General Accountants

Contact Name	
Contact Title	
Contact Company (Public)	
Contact Telephone	
Contact Email	
Contact Address	
Contact City, State	
Contact Country	

I confirm all of the aforementioned information is accurate.

Borrower Signature

Date

Country where document signed

Agent

Contact Name	
Contact Title	
Company	
Contact Telephone	

I confirm all of the aforementioned information is accurate.

Agent Signature

Date

Country where document signed

By completing this document, the Borrower understands that this does not constitute a binding contract for either the corporation, the Agent, or their respective corporations. This document will be scanned and recorded according to the project number

Capital Requirements

Work Analysis

For detailed work add to Appendix based on the line number

Part A: Project Details

Appendix	Project Name (Details)		Gross Capex
1			
2			
3			
4			
5			
6			
7			
8			
9	Total Capital Required		

Part B: Annual Draw Schedule

Appendix		Full Year Y/N	Description		Balance
10	Year 1				
11	Year 2				
12	Year 3				
13	Year 4				
14	Year 5				
15	60 months of draws				
16	Additional Closing Costs Final Draw				
17	Total Draw				

Part C: BOE Calculation

18	BOE Fees - Immediate (Item 1)	20%	X (From Line 17)		
19	Commission to Jäger Gärd on Draw (Item 2)	1%	X (From Line 17)		
20	Total Fees				
21	Bank withholding (Anticipated)	20%			
22	Total Funds Required				
23	Bond Applied for				

Part D: Profit / Loss Calculation

No	Project Name		Costs	Sales
24	Line 17			
25	Line 18			
26	Line 19			
27	Sales at year 8.			
28	Total			
29	Profit/ loss			
30	Term			

Part E: BOE Details

Fund BOE. Value: 3.107 billion.

This Fund is established to facilitate economic development by funding various sectors such as healthcare, agriculture, and infrastructure. The Fund provides low-interest term loans for projects with a minimum application of USD 50 million, requiring a letter of guarantee and a financing consultant fee. The term is 20 years.

Details of Bond

Total Value of Bond		
Required for Audit		
Anticipated Date of Process / Expiry		
Term		

To the Bank.

The Bank will be required to draw on the proceeds for the full amount described in Part D, Item 2, and pay it to the Fund.

I confirm all of the aforementioned information is accurate.

Borrower Signature

Date

Country where document signed