



Capital . Markets . Development

CAPITAL PROJECTS AND TRADE

CLIENT ONBOARDING & DEAL INTAKE FORM

Mandatory Submission*Facilitated by*

Partner Company: _____

Address: _____ Email: _____

Tel: _____ Contact Person: _____ C/P Phone: _____

This form must be completed in full. Incomplete submissions will not be processed.

All information provided is subject to strict confidentiality and will be used solely for the purpose of evaluating the proposed transaction.

SECTION 01**APPLICANT INFORMATION**

1.1 Legal Business Name	
1.2 Registration Number	
1.3 Country of Incorporation	
1.4 Business Address	
1.5 Contact Person (Name & Title)	
1.6 Email Address	
1.7 Phone Number	

SECTION 02**PROJECT OVERVIEW**

2.1 Project Name	
2.2 Project Location (State, Country)	

2.3 Project/Deal Type (Select one)

- ☐ Farming
- ☐ Mining/Processing/Manufacturing
- ☐ Integrated Agribusiness
- ☐ Warehousing, Storage & Logistics
- ☐ Commodity Import/Export
- ☐ Other (Specify): _____

2.4 Brief Project Description (Maximum 500 words)

2.5 Current Project Stage (Select one)

- Concept
- Feasibility Completed
- Early Development
- Ready for Execution
- Operational - Expansion Phase

3.1 Total Capital Required (USD)**3.2 Minimum Funding (USD)****3.3 Intended Use of Funds (Breakdown required)**

Category	Amount (USD)	% of Total	Notes
Land Acquisition			
Equipment & Machinery			
Infrastructure			
Working Capital			
Other			

3.4 Preferred Financing Structure (Select one)

- ☐ Debt Financing
- ☐ Equity Investment
- ☐ Joint Venture
- ☐ Open to Structuring Advice

3.5 Preferred Tenure (Years)**4.1 Land Status (Select one)**

- ☐ Owned
- ☐ Leased
- ☐ In Acquisition Process
- ☐ Not Yet Secured

4.2 Total Land Size (Hectares)

4.3 Title Documentation Available

- ☐ Yes
- ☐ No

4.4 Existing Assets (if any - describe)

SECTION 05

FINANCIAL POSITION

5.1 Annual Revenue (Last Financial Year)	
5.2 EBITDA / Net Profit (Last Year)	

5.3 Existing Debt Obligations

- ☐ Yes
- ☐ No

If yes - provide summary of outstanding facilities, lenders, and repayment terms:

5.4 Primary Banked Institution(s)

5.5 Most Recent Audited Financial Year

6.1 Key Products / Outputs

6.2 Target Market(s) (Select all that apply)

- ☐ Local / Domestic
- ☐ Export
- ☐ Both

6.3 Off-take Agreements in Place

- ☐ Yes
- ☐ No

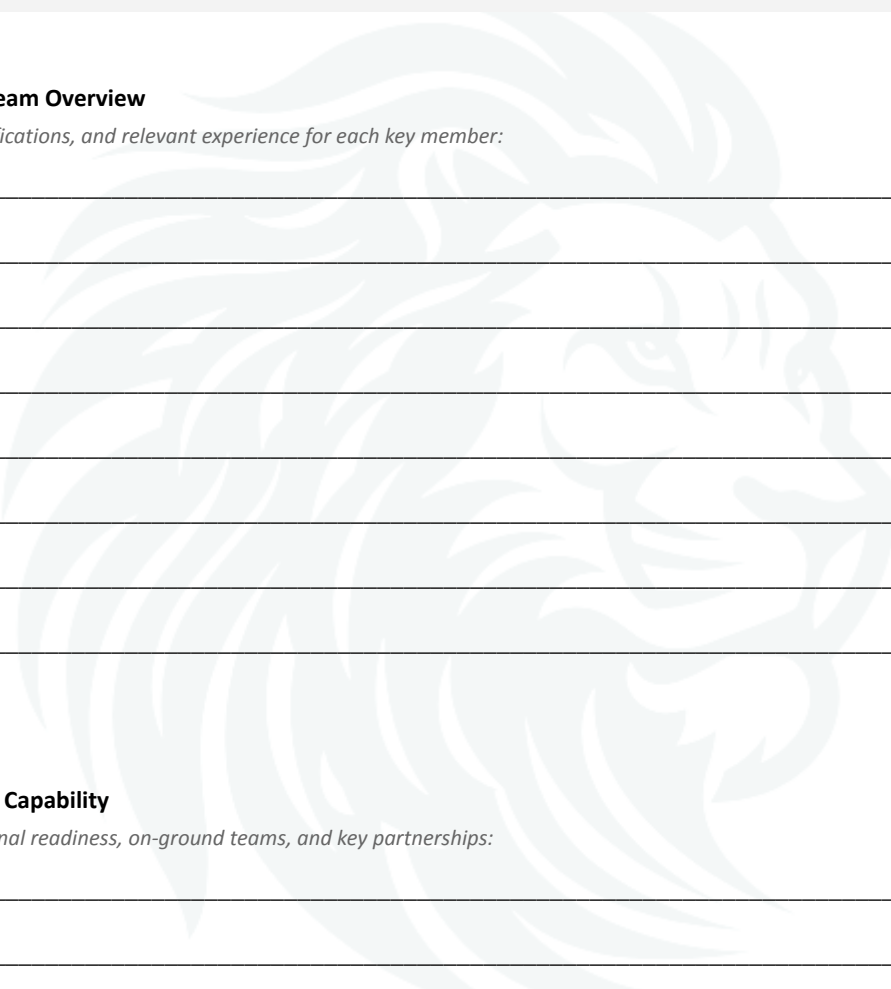
If yes - describe counterparties, volumes, and tenure:

6.4 Key Customers / Buyers

6.5 Key Suppliers

7.1 Project Sponsor / Promoter Background (Maximum 200 words)**7.2 Management Team Overview**

Name, role, qualifications, and relevant experience for each key member:



7.3 Local Execution Capability

Describe operational readiness, on-ground teams, and key partnerships:

8.1 Environmental Impact Considerations

8.2 Social Impact (Employment, Community Development, Inclusion)

8.3 Governance Structure

SECTION 09

DOCUMENT AVAILABILITY CHECKLIST

Tick the appropriate column for each document listed below:

Document	Available	Not Available
Management Accounts (Current Year)	☐	☐
Audited Financial Statements (Last 3 Years)	☐	☐
Five-Year Financial Model (Excel format)	☐	☐
Bank Statements (Up to 3 Years)	☐	☐
Corporate Documents (Registration Certificate, Cap Table)	☐	☐
Licenses & Operating Permits	☐	☐
Supplier List	☐	☐
Customer / Off-take Agreements	☐	☐
ESG / Sustainability Report	☐	☐

SECTION 10

SECURITY & GUARANTEE CAPACITY

Available Security (Select all that apply)

- ☐ Personal Guarantee
- ☐ Corporate Guarantee
- ☐ Land / Titled Property
- ☐ Equipment / Machinery / Assets
- ☐ Receivables / Assigned Contracts
- ☐ Other: _____

Additional Notes on Security

SECTION 11**ENGAGEMENT COMMITMENT****11.1 Project Development Fee Acknowledgement**

I confirm my willingness to pay the required project development fee of USD \$30,000 - \$35,000 prior to commencement of engagement activities.

☐ Yes ☐ No

11.2 Capital Raising Success Fee Acknowledgement

I acknowledge that a success fee of 3% (three percent) of all capital raised applies and is payable upon successful funding close.

☐ Yes ☐ No

SECTION 12**DECLARATION & AUTHORISATION**

By executing this form, the undersigned confirms and agrees to the following:

- All information provided in this submission is accurate, complete, and up to date as at the date of signing.
- The signatory has full authority to submit this application on behalf of the named legal entity.
- The applicant understands that incomplete submissions will not be accepted for review.
- The applicant is prepared to provide full supporting documentation and to cooperate fully in the due diligence process.
- The applicant understands that submission of this form does not constitute a commitment by Transnova Group to provide financing or advisory services.

Full Name

Title / Position

Date

Authorised Signature

Company Seal (if applicable)

SUBMISSION INSTRUCTIONS

Return this completed form together with all supporting documents to:

info@transnovagroup.com

Or to any of our local partner offices near you